

INFORMATION FORM

Dated _____ - ____, 200__

(Please Print)

Personal Information

Name in Full:

Age:

Name in Spouse:

Age:

Address:

City:

Postal Code:

Years Resided:

Previous Address:

City:

Postal Code:

Years Resided:

Home Tel:

Bus. Tel

Marital Status:

S.I.N.

Date of Birth:

Spouses' Date of Birth:

Education

Circle last year of school completed: High School: 1 2 3 4

University: 1 2 3 4

Name of last school attended

Describe any other course of training

Business Experience

Dates (most recent first)	Company	Position	Annual Remuneration
1. _____ to _____	_____	_____	_____
2. _____ to _____	_____	_____	_____
3. _____ to _____	_____	_____	_____
4. _____ to _____	_____	_____	_____

General Information

Describe any physical disabilities or limitations:

Date and purpose of last physical examination:

Have you ever been denied insurance?

_____ Yes

_____ No

Do you now or have you ever had a problem with liquor or narcotics?

_____ Yes

_____ No

Have you ever been convicted of a criminal offense?

_____ Yes

_____ No

List any hobbies, Community Activates, special interests or other pertinent information:

Financial Information

	Assets		Liabilities
Cash in Bank	\$		\$
Stocks & Bonds (market Value)			Notes Payable
Accounts & Notes Receivable			Accounts Payable
Cash value Life Insurance			Real Estate Mortgages (Schedule #1)
Real Estate (Market Value Schedule #1)			Chattel Mortgages and Liens
Mortgages Receivable			Other debts (Schedule #3)
Other Assets (Schedule #2)			
Total Assets	\$	=====	Total Liabilities \$
			=====

Schedule # 1 ~ Real Estate

Address of Property	Registered Owners(s)	Date Purchased	Cost	Market Value	Mortgage Amount Due

Schedule # 2 ~ Other Assets	Schedule # 3 ~ Other Debts
\$ _____	\$ _____
\$ _____	\$ _____
\$ _____	\$ _____
Total \$ _____	Total \$ _____
=====	=====

Bank References

Name of Bank	Manager's Name	Telephone

Within the last 10 years have you declared bankruptcy? _____ Yes _____ No
 Have you ever had a bond application declined? _____ Yes _____ No
 Are you considering a partner? _____ Yes _____ No

Geographical area Preference 1. _____ 2. _____

